

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010863350 - First Mover Group Holding AS FRN senior secured NOK
400,000,000 bonds 2019/2022**

Oslo, 5 May 2021

Notice from the Bondholders' Meeting

Today a Bondholders' Meeting was held pursuant to the Summons to a Bondholders' Meeting dated 21 April 2021 (the "**Summons**").

There were sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum. The Proposal (as defined in the Summons) obtained 83,91 % of the votes, and the Proposal was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

As the Proposal was adopted, the Issuer will pay an amendment fee in accordance with the Summons as follows:

Record Date:	19 May 2021
Payment Date:	21 May 2021
Amount:	0.25% (flat) of the Nominal Value of the Bonds

Yours sincerely

Nordic Trustee AS



Vivian Trøsch